



# CITY OF EMERYVILLE

INCORPORATED 1896

1333 PARK AVENUE  
EMERYVILLE, CALIFORNIA 94608-3517

TEL: (510) 596-4300 FAX: (510) 596-4389

## **Emeryville Public Financing Authority Emeryville Redevelopment Agency Continuing Disclosure Report**

### **Emeryville Public Financing Authority Bonds**

**\$14,300,000 Revenue Bonds, Series 1995**

(Housing Increment Loan)

Base Cusip 291195

**\$7,000,000 Revenue Bonds, 1998 Series A**

(Civic Center Financing Project)

Base Cusip 291193

**\$50,640,000 Revenue Bonds, 1998 Series B**

(Emeryville Redevelopment, Shellmound Park Redevelopment and Housing Projects -Tax Exempt)

Base Cusip 291195

**\$17,905,000 Revenue Bonds, 1998 Series C**

(Emeryville Redevelopment and Housing Projects-Taxable)

Base Cusip 291195

**\$14,420,000 1999 Revenue Bonds**

(Assessment District Refinancings)

Base Cusip 291195

**\$23,000,000 Revenue Bonds, 2001 Series A**

(Emeryville Redevelopment and Shellmound Park Redevelopment Projects - Tax Exempt)

Base Cusip 291195

**\$3,420,000 Revenue Bonds, 2001 Series B**

(Housing Projects -Taxable)

Base Cusip 291195

**\$22,120,000 Revenue Bonds, 2002 Series A**

(Emeryville Redevelopment Project)

Base Cusip 291195

**\$78,790,000 Revenue Bonds, 2004 Series A**

(Emeryville Redevelopment and Shellmound Park Redevelopment Projects)

Base Cusip 291195

### **Emeryville Redevelopment Agency Bonds**

**\$15,125,000 Multifamily Housing Refunding Revenue Bonds, Series 1998 A**

**\$3,555,000 Multifamily Housing Refunding Revenue Bonds, Series 1998 B**

**\$2,095,000 Multifamily Housing Refunding Revenue Bonds, Series 1998 C**

(EmeryBay Apartments II)

Base Cusip 291200

**Annual Report  
dated March 2008**

**Emeryville Public Financing Authority  
Emeryville Redevelopment Agency  
Continuing Disclosure Report  
CUSIP List**

**\$14,300,000 Revenue Bonds, Series 1995  
(Housing Increment Loan)**

Maturity	Base Cusip	ORIGINAL	PRE-RE	UN REF
9/1/2002	291195	CV	FB	GF
9/1/2003	291195	CW	FC	GG
9/1/2004	291195	CX	FD	GH
9/1/2005	291195	CY	FE	GJ
9/1/2006	291195	CZ	FF	GK
9/1/2007	291195	DA	FG	GL
9/1/2008	291195	DB	FH	GM
9/1/2009	291195	DC	FJ	GN
9/1/2010	291195	DD	FK	GP
9/1/2011	291195	DE	FL	GQ
9/1/2012	291195	DH	FM	GR
9/1/2013	291195	DJ	FN	GS
9/1/2015	291195	DF	FP	GT
9/1/2025	291195	DG	FQ	GU

**\$7,000,000 Revenue Bonds, 1998 Series A  
(Civic Center Financing Project)**

5/1/2002	291193	AC
5/1/2003	291193	AD
5/1/2004	291193	AE
5/1/2005	291193	AF
5/1/2006	291193	AG
5/1/2007	291193	AH
5/1/2008	291193	AJ
5/1/2009	291193	AK
5/1/2010	291193	AL
5/1/2011	291193	AM
5/1/2012	291193	AN
5/1/2013	291193	AP
5/1/2018	291193	AQ
5/1/2028	291193	AR

**\$50,640,000 Revenue Bonds, 1998 Series B  
(Emeryville Redevelopment, Shellmound Park Redevelopment and Housing Projects -Tax Exempt)**

9/1/2002	291195	DN
9/1/2003	291195	DP
9/1/2004	291195	DQ
9/1/2005	291195	DR
9/1/2006	291195	DS
9/1/2007	291195	DT
9/1/2008	291195	DU
9/1/2009	291195	DV
9/1/2010	291195	DW
9/1/2011	291195	DX
9/1/2012	291195	DY
9/1/2019	291195	DZ
9/1/2028	291195	EA

CUSIP List (continued)

**\$17,905,000 Revenue Bonds, 1998 Series C**  
(Emeryville Redevelopment and Housing Projects-Taxable)

Maturity	Base Cusip	
9/1/2002	291195	EE
9/1/2003	291195	EF
9/1/2004	291195	EG
9/1/2005	291195	EH
9/1/2008	291195	EJ
9/1/2019	291195	EK
9/1/2026	291195	EL

**\$14,420,000 1999 Revenue Bonds**  
(Assesment District Refinancings)

9/1/2002	291195	GX
9/1/2003	291195	GY
9/1/2004	291195	GZ
9/1/2005	291195	HA
9/1/2006	291195	HB
9/1/2007	291195	HC
9/1/2008	291195	HD
9/1/2009	291195	HE
9/1/2010	291195	HF
9/1/2011	291195	HG
9/1/2012	291195	HH
9/1/2013	291195	HJ
9/1/2014	291195	HK
9/1/2015	291195	HL
9/1/2021	291195	HM

**\$23,000,000 Revenue Bonds, 2001 Series A**  
(Emeryville Redevelopment and Shelimound Park Redevelopment Projects - Tax Exempt)

9/1/2002	291195	HN
9/1/2003	291195	HP
9/1/2004	291195	HQ
9/1/2005	291195	HR
9/1/2006	291195	HS
9/1/2007	291195	HT
9/1/2008	291195	HU
9/1/2009	291195	HV
9/1/2010	291195	HW
9/1/2011	291195	HX
9/1/2012	291195	HY
9/1/2013	291195	HZ
9/1/2014	291195	JA
9/1/2015	291195	JB
9/1/2016	291195	JC
9/1/2017	291195	JD
9/1/2018	291195	JE
9/1/2022	291195	JF
9/1/1931	291195	JG

CUSIP List (continued)

\$3,420,000 Revenue Bonds, 2001 Series B  
(Housing Projects -Taxable)

Maturity	Base Cusip	
9/1/2020	291195	JH
9/1/1931	291195	JJ

\$22,120,000 Revenue Bonds, 2002 Series A  
(Emeryville Redevelopment Project)

	Base Cusip	291195
9/1/2003	291195	JK2
9/1/2004	291195	JL0
9/1/2005	291195	JM8
9/1/2006	291195	JN6
9/1/2007	291195	JP1
9/1/2008	291195	JQ9
9/1/2009	291195	JR7
9/1/2010	291195	JS5
9/1/2011	291195	JT3
9/1/2012	291195	JU0
9/1/2013	291195	JV8
9/1/2014	291195	JW6
9/1/2015	291195	JX4
9/1/2016	291195	JY2
9/1/2017	291195	JZ0
9/1/2018	291195	KA2
9/1/2019	291195	KB0
9/1/2020	291195	KC8
9/1/2021	291195	KD6

\$78,790,000 Revenue Bonds, 2004 Series A  
(Emeryville Redevelopment, Shellmound Park Redevelopment and Housing Projects)

	Base Cusip	291195
9/1/2006	291195	KE4
9/1/2007	291195	KF1
9/1/2008	291195	KG9
9/1/2009	291195	KH7
9/1/2010	291195	KJ3
9/1/2011	291195	KK0
9/1/2012	291195	KL8
9/1/2013	291195	KM6
9/1/2014	291195	KN4
9/1/2015	291195	KP9
9/1/2016	291195	KQ7
9/1/2017	291195	KR5
9/1/2018	291195	KS3
9/1/2019	291195	KT1
9/1/2020	291195	KU8
9/1/2021	291195	KV6
9/1/2022	291195	KW4
9/1/2023	291195	KZ7
9/1/2024	291195	LA1
9/1/2029	291195	KY0
9/1/2034	291195	KX2

CUSIP List (continued)

Emeryville Redevelopment Agency

\$15,125,000 Multifamily Housing Refunding Revenue Bonds, Series 1998 A

\$3,555,000 Multifamily Housing Refunding Revenue Bonds, Series 1998 B

\$2,095,000 Multifamily Housing Refunding Revenue Bonds, Series 1998 C

(EmeryBay Apartments II)

	Base Cusip	291200
10/1/2028	291200	BK8
10/1/2028	291201	BL6
10/1/2028	291202	BM4

**Annual Report**  
**Emeryville Public Financing Authority**  
**Revenue Bonds, Series 1995**  
**(Housing Increment Loan)**

**Contents of Report**

*As described in Disclosure Agreement*

*As presented herein*

a) audited financial statements

attached

b)	(i) Table 2-Emeryville Project Area, Component Tax Rates for Current Fiscal Year for Tax Rate Areas 14003 and 14004	Table 3
	(ii) Table 3-Emeryville Project Area, Actual Tax Rates Tax Rate Areas 14003 and 14004	Table 3
	(iii) Table 4-Emeryville Project Area, Taxable Values and Tax Increment Revenues	Table 4
	(iv) Table 6-Shellmound Park Redevelopment Project Area, Component Tax Rates for Tax Rate Areas 14001 and 14006.	Table 3
	(v) Table 7-Shellmound Park Redevelopment Project Area, Taxable Values and Tax Increment Revenues	Table 5
	(vi) Table 9, Total Tax Revenues, Estimated Debt Service Coverage	Table 6
	(vii) Table 11- Ten Largest Property Tax Payers ( Emeryville Project Area)	Table 7
	(vii) Table 12- Ten Largest Property Tax Payers ( Shellmound Project Area)	Table 8
	(viii) Table B-3-City of Emeryville, Taxable Transactions for Last 4 years.	Table 9
	(ix) Table B-5-City of Emeryville Building Permit Valuations for last 10 years.	Table 12
	(x) Table B-7-City of Emeryville Assessed Valuation since 1987-88	Table 10

**Annual Report  
Emeryville Public Financing Authority  
Lease Revenue Bonds, 1998 Series A  
(Civic Center Financing Project)**

**Contents of Report**

*As described in Disclosure Agreement*

*As presented herein*

a) audited financial statements

See Comprehensive Annual  
Financial Report (CAFR)

b)	(i)	General Fund Revenues by Source	See CAFR, page 168
	(ii)	General Governmental Expenditures by Function	See CAFR, page 167
	(iii)	Assessed Value of Taxable Property	see CAFR, page 171
	(iv)	Property Tax Levies and Collections	see CAFR, page 174
	(v)	Statement of General Fund Revenues, Expenditures and Changes in Fund Balance	See CAFR, page 27
	(vi)	Direct and Overlapping Bonded Debt	See CAFR, page 177
	(vii)	Principal Taxpayers	See CAFR, page 173
	(viii)	Employee Contracts	Table 1
	(ix)	Portfolio Summary	Table 2
	(x)	Improvement Fund Balance as of February 15, 2000	\$0
	(xi)	Status of Project The project was completed in December 2000.	

**Annual Report**  
**Emeryville Public Financing Authority**  
**Revenue Bonds, 1998 Series B and C**  
 (Series B-Emeryville Redevelopment, Shellmound Park Redevelopment and Housing Projects-Tax Exempt)  
 (Series C-Emeryville Redevelopment and Housing Projects-Taxable)

**Contents of Report**

*As described in Disclosure Agreement*

*As presented herein*

a) audited financial statements

attached

b)	(i) Table 4-Historical Taxable Values and Tax Increment Revenues ( Emeryville Project Area)	Table 4
	(ii) Table 5- Historical Total Tax Increment Revenues (Emeryville Project Area)	Table 4
	(iii) Table 7- Historical Taxable Values and Tax Increment Revenues (Shellmound Park Redevelopment Area)	Table 5
	(iv) Table 8- Historical Total Tax Increment Revenues (Shellmound Park Redevelopment Area)	Table 5
	(v) Table 12- Ten Largest Property Tax Payers ( Emeryville Project Area)	Table 7
	(vi) Table 13- Ten Largest Property Tax Payers ( Shellmound Project Area)	Table 8



**Annual Report**  
**Emeryville Public Financing Authority**  
**1999 Revenue Bonds**  
 (Assessment District Refinancings)

**Contents of Report**

*As described in Disclosure Certificate*

*As presented herein*

a) audited financial statements

attached

b)	(i) Outstanding principal amount of the Bonds as of the end of the most recent fiscal year.	\$ 10,865,000		
		<b>West Emeryville</b>	<b>Bay Shellmound</b>	<b>East Bay Bridge</b>
	(ii) Balance of each of the reserve accounts in the Reserve Fund as of the end of the most recent fiscal year.	\$ 137,153	\$ 328,037	\$ 344,332
c)	(i) Principal amount outstanding of the local obligations.	\$ 1,035,000	\$ 4,285,000	\$ 5,070,000
	(ii) Balance in the Redemption Funds created pursuant to the Fiscal Agent Agreements relating to the Local Obligations	\$ 245,544	\$ 1,193,004	\$ 451,022
	(iii) Total aggregate assessed value of all parcels subject to the Reassessment within each Assessment District	\$ 151,120,122	\$2,045,773,430	\$ 102,485,477
	(iii) Total aggregate assessed value of all parcels subject to the Reassessment within the three Assessment Districts in aggregate		\$2,045,773,430	
	(iv) Delinquency information for a district in the event that delinquencies exceed 5%	N/A	N/A	N/A
	(v) Land ownership summary listing property owners (and assessed values) responsible for more than 5% of annual Reassessments	See Table 11	See Table 11	See Table 11
	(vi) Copy of any information given to California Debt and Investment Advisory Commission pursuant to Section 5.10(b) or (c) or the Indenture.	attached after Table 11	attached after Table 11	attached after Table 11

**Annual Report**  
**Emeryville Public Financing Authority**  
**Revenue Bonds, 2001 Series A and B**  
 (Emeryville Redevelopment and Shellmound Park Redevelopment Projects - Tax Exempt)  
 (Housing Projects -Taxable)

**Contents of Report**

*As described in Disclosure Agreement*

*As presented herein*

a) audited financial statements

attached

b)	(i) Table 3-Historical Taxable Values and Tax Increment Revenues ( Emeryville Project Area)	Table 4
	(ii) Table 4- Historical Total Tax Increment Revenues (Emeryville Project Area)	Table 4
	(iii) Table 5- Historical Taxable Values and Tax Increment Revenues (Shellmound Park Redevelopment Area)	Table 5
	(iv) Table 6- Historical Total Tax Increment Revenues (Shellmound Park Redevelopment Area)	Table 5
	(v) Table 12- Ten Largest Property Tax Payers ( Emeryville Project Area)	Table 7
	(vi) Table 13- Ten Largest Property Tax Payers ( Shellmound Project Area)	Table 8

**Annual Report  
Emeryville Public Financing Authority  
Revenue Bonds, 2002 Series A  
(Emeryville Redevelopment Project)**

**Contents of Report**

*As described in Disclosure Agreement*

*As presented herein*

a) audited financial statements

attached

b)

(i) Table 4-Historical Taxable Values and Tax Increment Revenues ( Emeryville Project Area)	Table 4
(ii) Table 5- Historical Total Tax Increment Revenues (Emeryville Project Area)	Table 4
(iii) Table 8- Ten Largest Property Tax Payers ( Emeryville Project Area)	Table 7

**Annual Report**  
**Emeryville Public Financing Authority**  
**\$78,790,000 Revenue Bonds, 2004 Series A**  
(Emeryville Redevelopment, Shellmond Park Redevelopment and Housing Projects)

**Contents of Report**

*As described in Disclosure Agreement*

*As presented herein*

a) audited financial statements

attached

b)	(i) Table 2-Historical Taxable Values and Tax Increment Revenues (Emeryville Redevelopment Project)	Table 4
c)	(ii) Table 3-Historical Total Tax Increment Revenues (Emeryville Redevelopment Project)	Table 4
d)	(iii) Table 4-Ten Largest Property Taxpayers (Emeryville Redevelopment Project)	Table 7
e)	(iii) Table 8 - Historical Taxable Values and Tax Increment Revenues (Shellmound Park Redevelopment Project)	Table 5
f)	(iv) Table 9 - Historical Total Tax Increment Revenues (Shellmound Park Redevelopment Project)	Table 5
g)	(vi) Table 10 - Ten Largest Property Taxpayers (Shellmound Park Redevelopment Project)	Table 8

**Annual Report**  
**Emeryville Redevelopment Agency Bonds**  
**\$15,125,000 Multifamily Housing Refunding Revenue Bonds, Series 1998 A**  
**\$3,555,000 Multifamily Housing Refunding Revenue Bonds, Series 1998 B**  
**\$2,095,000 Multifamily Housing Refunding Revenue Bonds, Series 1998 C**  
**(EmeryBay Apartments II)**

**Contents of Report**

*As described in Disclosure Agreement*

*As presented herein*

a) audited financial statements

attached

b) (i) Statement of the amount of Housing Set-Aside Revenues in each of the project areas

Table 4 and 5

**Annual Report**  
**Emeryville Public Financing Authority**

Table 1  
CITY OF EMERYVILLE  
Employee Contracts

<u>Union/Association</u>	<u>Length of Contract</u> <u>(Years)</u>	<u>Expiration Date</u>
International Association of Firefighters, Local 55	5	June 30, 2011
Emeryville Police Officers' Association	2	June 30, 2007
United Public Employees, Local 790	4	June 30, 2007

Lease Revenue Bonds, 1998 Series A  
(Civic Center Financing Project)  
was Table 8 in Official Statement

**Annual Report**  
**Emeryville Public Financing Authority**

Table 2  
 CITY OF EMERYVILLE  
 Portfolio Summary<sup>(1)</sup>  
 December 31, 2007

<u>Investment</u>	<u>% of Portfolio</u>	<u>Face Value</u>	<u>Cost Basis</u>	<u>Estimated Market Value</u>
Local Agency Investment Fund	5.5%	\$ 11,420,779	\$ 11,420,779	\$ 11,428,535
Certificates of Deposit	0.2%	504,172	504,172	504,172
Government/Agency Issues	87.1%	181,199,155	181,194,385	181,241,376
Corporate Issues	0.0%	-	-	-
Investment Contracts	7.2%	14,982,106	14,982,106	14,982,106
	100.0%	\$ 208,106,212	\$ 208,101,442	\$ 208,156,189

<sup>(1)</sup> Includes City and Redevelopment Agency investments

Lease Revenue Bonds, 1998 Series A  
 (Civic Center Financing Project)  
 was Table 9 in Official Statement

**Annual Report**  
**Emeryville Public Financing Authority**

**Table 3**  
**EMERYVILLE PROJECT AREA**  
**Actual Tax Rates and Components**  
**Tax Rate Areas 14003 and 14004**

**SHELLMOUND PARK PROJECT AREA**  
**Actual Tax Rates and Components**  
**Tax Rate Areas 14001 and 14006**

<b>Entity</b>	<b>2007/08</b>
Basic County Levy	1.0000 %
Peralta College District	0.0272
Emery School District	0.0166
East Bay Regional Park District	0.0085
Bay Area MUD, District 1	0.0068
Bay Area Rapid Transit District	<u>0.0050</u>
<b>Total Tax Rate</b>	<b>1.0641 %</b>

Revenue Bonds, Series 1995  
(Housing Increment Loan)  
was Table 2, 3 and 6 in Official Statement



**Annual Report  
Emeryville Public Financing Authority**

Table 4  
EMERYVILLE PROJECT AREA  
Taxable Values and Tax Increment Revenues

	<u>2003/04</u>	<u>2004/05</u>	<u>2005/06</u>	<u>2006/07</u>	<u>Estimated 2007/08</u>
Secured	\$ 1,268,328,219	\$ 1,344,247,973	\$ 1,424,049,492	\$ 1,634,094,953	\$ 1,854,606,705
Unsecured	<u>135,013,142</u>	<u>136,919,563</u>	<u>154,703,980</u>	<u>157,176,896</u>	<u>145,107,567</u>
Total	1,403,341,361	1,481,167,536	1,578,753,472	1,791,271,849	1,999,714,272
Less Base Year	<u>(111,473,300)</u>	<u>(111,473,300)</u>	<u>(111,473,300)</u>	<u>(111,473,300)</u>	<u>(110,587,620)</u>
Incremental Increase	1,291,868,061	1,369,694,236	1,467,280,172	1,679,798,549	1,889,126,652
Tax Increment Revenues	13,919,687	14,255,039	15,531,857	18,400,050	20,511,859
ERAF Take	(655,713)	(1,438,441.00)	(1,266,487.00)	-	-
Pass-Throughs		\$ (148,594)	(343,765)	(768,802)	(1,185,687)
Housing Set-Aside (20%)	2,783,937	2,851,008	3,106,371	3,680,010	4,102,372
Tax Revenues	\$ 10,480,037	\$ 9,965,590	\$ 10,815,234	\$ 13,951,238	\$ 15,223,800
Percent Change in Tax Increment Revenues	-3.5%	2.4%	9.0%	18.5%	11.5%

TABLE 4 (for both 1995 bonds and 1998 bonds)  
TABLE 5 (for 1998 Bonds)

FY 02/03 tax increment revenues include prior year's supplemental payment of \$1.6 million.

FY 03/04 tax increment revenues include prior year's supplemental payment of \$707,800.

FY 04/05 tax increment revenues include prior year's supplemental payment of \$302,035.

FY 05/06 tax increment revenues include prior year's supplemental payment of \$302,035.

FY 06/07 tax increment revenues include prior year's supplemental payment of \$688,821.

FY 07/08 tax increment revenue estimate based upon information provided by Alameda County Auditor Controller's Office, which is expected to include prior year's supplemental payment of \$1,252,000

**Annual Report  
Emeryville Public Financing Authority**

**Table 5  
SHELLMOUND PARK REDEVELOPMENT PROJECT AREA  
Taxable Values and Tax Increment Revenues**

	<u>2003/04</u>	<u>2004/05</u>	<u>2005/06</u>	<u>2006/07</u>	<u>Estimated 2007/08</u>
Secured	789,668,270	\$ 830,930,627	\$938,434,256	\$1,070,835,822	\$1,262,202,257
Unsecured	<u>129,105,818</u>	<u>145,820,551</u>	<u>167,227,578</u>	<u>144,950,335</u>	<u>155,458,540</u>
Total	918,774,088	\$976,751,178	\$1,105,661,834	\$1,215,786,157	\$1,417,660,797
Less Base Year	(189,255,820)	(189,255,820)	(189,255,820)	(189,255,820)	(187,795,640)
Incremental Increase	729,518,268	787,495,358	916,406,014	1,026,530,337	1,229,865,157
Tax Increment Revenues	8,248,415	8,231,973	9,658,080	11,756,064	12,989,736
Pass-Throughs	(3,247,792)	(3,498,814)	(3,969,491)	(3,374,113)	(3,603,924)
Housing Set-Aside	1,649,683	1,646,395	1,931,616	2,351,213	2,597,947
Tax Revenues	\$ 3,350,940	\$ 3,086,764	\$ 3,756,973	\$ 6,030,738	\$ 6,787,865
Percent Change in Tax Increment Revenues	34.9%	-0.2%	17.3%	21.7%	10.5%

TABLE 7 (for both 1995 and 1998 bonds)

TABLE 8 (for 1998 bonds)

ERAF contribution included with Pass-throughs (FY 2002/03, FY 2003/04, FY2004/05 & 2005/06)

FY 02/03 tax increment revenues include prior year's supplemental payment of \$384,000.

FY 03/04 tax increment revenues include prior year's supplemental payment of \$543,000.

FY 04/05 tax increment revenues include prior year's supplemental payment of \$260,115.

FY 05/06 tax increment revenues include prior year's supplemental payment of \$368,533.

FY 06/07 tax increment revenues include prior year's supplemental payment of \$337,180.

FY 07/08 tax increment revenue estimate based upon information provided by Alameda County Auditor Controller's Office, which is expected to include prior year's supplemental payment of \$492,200

**Annual Report  
Emeryville Public Financing Authority**

**Table 6  
1995 Housing Increment Bonds  
Total Tax Revenues  
Estimated Debt Service Coverage**

<b>Bond Year</b>	<b>Ending Sept 1 Debt Service*</b>	<b>Tax Revenues Emeryville (2)</b>	<b>Tax Revenues Shellmound(2)</b>	<b>Interest Earnings (1)</b>	<b>Total Revenue</b>	<b>Coverage</b>
2007	3,142,882	4,102,372	2,597,947	94,479	6,794,798	216.20%
2008	3,141,360	4,102,372	2,597,947	94,479	6,794,798	216.30%
2009	3,142,257	4,102,372	2,597,947	94,479	6,794,798	216.24%
2010	3,141,469	4,102,372	2,597,947	94,479	6,794,798	216.29%
2011	3,141,259	4,102,372	2,597,947	94,479	6,794,798	216.31%
2012	3,144,291	4,102,372	2,597,947	94,479	6,794,798	216.10%
2013	3,141,413	4,102,372	2,597,947	94,479	6,794,798	216.30%
2014	3,144,133	4,102,372	2,597,947	94,479	6,794,798	216.11%
2015	3,142,476	4,102,372	2,597,947	94,479	6,794,798	216.22%
2016	3,142,190	4,102,372	2,597,947	94,479	6,794,798	216.24%
2017	3,142,209	4,102,372	2,597,947	94,479	6,794,798	216.24%
2018	3,142,305	4,102,372	2,597,947	94,479	6,794,798	216.24%
2019	3,142,358	4,102,372	2,597,947	94,479	6,794,798	216.23%
2020	3,142,273	4,102,372	2,597,947	94,479	6,794,798	216.24%
2021	3,140,803	4,102,372	2,597,947	94,479	6,794,798	216.34%
2022	3,137,788	4,102,372	2,597,947	94,479	6,794,798	216.55%
2023	3,138,598	4,102,372	2,597,947	94,479	6,794,798	216.49%
2024	3,142,483	4,102,372	2,597,947	94,479	6,794,798	216.22%
2025	3,139,003	4,102,372	2,597,947	94,479	6,794,798	216.46%
2026	3,141,623	4,102,372	2,597,947	94,479	6,794,798	216.28%
2027	1,152,983		2,597,947	94,479	2,692,426	233.52%
2028	1,149,423		2,597,947	94,479	2,692,426	234.24%
2029	1,148,463		2,597,947	94,479	2,692,426	234.44%
2030	1,149,743		2,597,947	94,479	2,692,426	234.18%
2031	1,152,765		2,597,947	94,479	2,692,426	233.56%
2032	1,152,533		2,597,947	94,479	2,692,426	233.61%
2033	1,149,033		2,597,947	94,479	2,692,426	234.32%
2034	1,153,350		2,597,947	94,479	2,692,426	233.44%

\* Includes actual debt service on unrefunded portion of 1995 Bonds and all of 1998, 2001 and 2004 Housing Bonds.

(1) Includes amounts associated with bond reserve fund earnings.

(2) Tax Revenues are held constant at 2008/07 estimate of 20% of Tax Increment Revenues to Housing Fund.

**TABLE 9**

**1995 Housing Increment Bonds  
Estimated Debt Service Coverage**

**Annual Report  
Emeryville Public Financing Authority**

Table 7  
**EMERYVILLE REDEVELOPMENT PROJECT AREA  
Ten Largest Property Taxpayers  
Fiscal Year 2007/08**

<u>Assessee Name</u>	<u>Land Use</u>	<u>Assessed Valuation</u>	<u>Percent of Total</u>
NOP Watergate LLC	Commercial, Offices	\$ 243,564,600	13.2%
Chiron Corporation	Biotech Facilities	231,504,934	12.5%
Hines REIT Watergate LP	Vacant, Commercial Land	144,935,400	7.8%
Emery Bay North	Residential	89,987,200	4.9%
HPTMI Properties Trust	Hotel	45,015,316	2.4%
Marketplace Mortgage LLC	Shopping Center	43,780,896	2.4%
Catellus	Shopping Center	42,774,720	2.3%
Regency Centers LP	Shopping Center	41,348,616	2.2%
BRE Properties Inc	Commercial, Offices	40,238,780	2.2%
Bay Center Office LLC	Commercial, Offices	39,264,399	2.1%
<b>Total for Top Ten</b>		<b>\$ 962,414,861</b>	<b>52.0%</b>
<b>Total valuation of the Project Area in fiscal Year 2007/08 was</b>		<b>\$ 1,849,540,375</b>	

Source : Muniservices

TABLE 11 for 1995 Bonds

TABLE 12 for 1998 Bonds

**Annual Report  
Emeryville Public Financing Authority**

**Table 8  
SHELLMOUND PARK REDEVELOPMENT PROJECT AREA  
Ten Largest Property Taxpayers  
Fiscal Year 2007/08**

<u>Assessee Name</u>	<u>Land Use</u>	<u>Assessed Valuation</u>	<u>Percent of Total</u>
Madison Manhattan Village	Shopping Center	170,090,486	13.5%
Pixar	Office	159,407,490	12.6%
Emery Station	Commercial, Office	105,216,000	8.3%
STRS Ohio CA Real Estate Investmnt	Residential	96,144,163	7.6%
Bay Street Housing Partners	Residential	83,052,002	6.6%
ES East Assoc LLC	Residential	46,200,000	3.7%
BEP Emery Tech Investors LLC	Vacant, Commercial Land	44,950,000	3.6%
Griffin Capital Atrium Investors	Commercial, Office	35,218,968	2.8%
IKEA Property Inc.	Commercial, Office	34,769,685	2.8%
Hollis Street Investors LLC	Commercial, Office	33,058,024	2.6%
<b>Total for Top Ten</b>		<b>\$ 808,106,818</b>	<b>64.1%</b>
<b>Total valuation of the Project Area in fiscal Year 2007/08 was</b>		<b>\$ 1,260,634,553</b>	<b>100.0%</b>

Source : Muniservices

TABLE 12 for 1995 Bonds

TABLE 13 for 1998 Bonds

**Emeryville Public Financing Authority  
Annual Report**

Table 9  
City of Emeryville  
Taxable Transactions  
Transaction Amounts in Thousands

	1992		1993		1994		1995	
	<u>Permits</u>	<u>Taxable Transactions</u>	<u>Permits</u>	<u>Taxable Transactions</u>	<u>Permits</u>	<u>Taxable Transactions</u>	<u>Permits</u>	<u>Taxable Transactions</u>
Retail Total	283	\$145,764	288	\$158,181	280	\$149,499	289	\$293,007
All Others	<u>427</u>	<u>\$146,799</u>	<u>420</u>	<u>\$134,103</u>	<u>413</u>	<u>\$138,184</u>	<u>433</u>	<u>\$164,217</u>
Total	690	\$ 292,563	688	\$ 292,284	693	\$ 287,683	722	\$ 457,224

	1996		1997		1998		1999	
	<u>Permits</u>	<u>Taxable Transactions</u>	<u>Permits</u>	<u>Taxable Transactions</u>	<u>Permits</u>	<u>Taxable Transactions</u>	<u>Permits</u>	<u>Taxable Transactions</u>
Retail Total	313	\$306,358	311	\$308,180	311	\$332,379	306	\$379,147
All Others	<u>407</u>	<u>\$177,844</u>	<u>379</u>	<u>\$150,993</u>	<u>362</u>	<u>\$127,986</u>	<u>378</u>	<u>\$137,706</u>
Total	720	\$ 484,202	690	\$ 460,173	673	\$ 460,345	684	\$ 516,853

	2000		2001		2002		2003	
	<u>Permits</u>	<u>Taxable Transactions</u>	<u>Permits</u>	<u>Taxable Transactions</u>	<u>Permits</u>	<u>Taxable Transactions</u>	<u>Permits</u>	<u>Taxable Transactions</u>
Retail Total	310	\$533,724	292	\$537,287	295	\$552,435	354	\$568,667
All Others	<u>377</u>	<u>\$156,918</u>	<u>360</u>	<u>\$163,175</u>	<u>359</u>	<u>\$134,141</u>	<u>354</u>	<u>\$129,553</u>
Total	687	\$ 690,642	652	\$ 700,462	654	\$ 686,576	708	\$ 698,220

	2004		2005		2006	
	<u>Permits</u>	<u>Taxable Transactions</u>	<u>Permits</u>	<u>Taxable Transactions</u>	<u>Permits</u>	<u>Taxable Transactions</u>
Retail Total	427	\$596,471	376	\$556,062	370	\$545,184
All Others	<u>321</u>	<u>\$103,250</u>	<u>368</u>	<u>\$136,889</u>	<u>385</u>	<u>\$140,018</u>
Total	748	\$ 699,721	742	\$ 692,951	755	\$ 685,202

TABLE B-3  
Emeryville Public Financing Authority  
Revenue Bonds, Series 1995  
(Housing Increment Loan)

Source: State Board of Equalization & MuniServices

**Emeryville Public Financing Authority  
Annual Report**

Table 10  
CITY OF EMERYVILLE  
Assessed Valuation

<u>Fiscal Year</u>	<u>Local Secured</u>	<u>Utility</u>	<u>Unsecured</u>	<u>Total</u>
1987/88	\$613,373,719	\$33,908,150	\$104,899,035	\$752,180,904
1988/89	673,374,701	9,475,060	138,365,699	821,215,460
1989/90	775,192,323	9,329,989	164,478,889	949,001,201
1990/91	828,265,325	1,517,405	163,161,221	992,943,951
1991/92	841,338,452	1,574,540	172,453,461	1,015,366,453
1992/93	890,242,460	1,067,539	179,366,188	1,070,676,187
1993/94	912,301,826	2,903,496	190,780,906	1,105,986,228
1994/95	932,451,417	3,152,767	248,854,158	1,184,458,344
1995/96	984,999,244	3,089,169	281,964,420	1,270,052,833
1996/97	974,640,349	1,245,268	280,942,963	1,256,828,580
1997/98	992,168,729	2,209,380	307,079,161	1,301,457,270
1998/99	1,102,692,761	2,502,340	293,664,926	1,398,860,027
1999/00	1,143,064,532	1,866,009	248,611,837	1,393,542,378
2000/01	1,422,687,450	1,907,137	301,209,294	1,725,803,881
2001/02	1,671,336,570	1,977,510	367,693,825	2,041,007,905
2002/03	1,995,619,910	1,914,851	343,106,270	2,340,641,031
2003/04	2,238,285,342	1,971,156	316,203,026	2,556,459,524
2004/05	2,364,941,127	2,081,675	322,649,924	2,689,672,726
2005/06	2,566,589,107	2,019,375	370,267,759	2,938,876,241
2006/07	2,928,499,028	1,835,795	351,250,071	3,281,584,894
2007/08	3,358,235,839	369,034	346,219,119	3,704,823,992

Table B-7  
Emeryville Public Financing Authority  
Revenue Bonds, Series 1995

**Emeryville Public Financing Authority  
Annual Report**

Table 11  
**CITY OF EMERYVILLE**  
Assessment District Land Ownership Summary  
Listing property owners responsible for more than 5% of annual reassessments

**West Emeryville Reassessment District**

Property Owner	Number of Parcels	Annual Reassessment	% of Annual Reassessments	Assessed Value
Regency Centers LP	4	39,309	25%	31,725,087
Bay Center Associates	4	51,660	33%	39,264,399
Marketplace Mortgage LLC	6	51,429	33%	42,982,249
Hardage Hotels III LLC	1	7,148	5%	35,239,089
<b>Total annual reassessments</b>		<b>155,000</b>		

**East Baybridge Reassessment District**

Property Owner	Number of Parcels	Annual Reassessment	% of Annual Reassessments	Assessed Value
Catellus Residential Group Inc	2	32,383	15%	28,727,237
Catellus Finance 1 LLC	3	117,024	54%	44,178,240
Emeryville Retail Properties LP	1	65,592	31%	20,580,000
<b>Total annual reassessments</b>		<b>215,000</b>		

**Bay Shellmound Reassessment District**

Property Owner	Number of Parcels	Annual Reassessment	% of Annual Reassessments	Assessed Value
Catellus Finance 1 LLC	4	35,589	15%	67,638,240
Regency Centers LP	8	34,237	15%	40,514,733
Ikea Property Inc	9	21,878	10%	62,145,550
Madison Manhattan Village LLC	5	20,476	9%	73,527,715
Marketplace Mortgage LLC	5	17,702	8%	42,982,249
Emeryville Retail Propertis	1	12,409	5%	29,580,000
<b>Total annual reassessments</b>		<b>229,897</b>		

Source: State Board of Equalization & MuniServices

**Aggregate Reassessment Districts**

Property Owner	Number of Parcels	Annual Reassessment	% of Annual Reassessments	Assessed Value
Catellus Finance 1 LLC	4	152,613	25%	67,638,240
Regency Centers LP	8	73,546	12%	40,514,733
Emeryville Retail Properties LP	1	78,002	13%	20,580,000
Marketplace Mortgage LLC	5	69,131	12%	42,982,249
Catellus Residential Group Inc	2	32,383	5%	28,727,237
Bay Center Associates	4	51,660	9%	39,264,399
<b>Total annual reassessments</b>		<b>599,897</b>		



**STATE OF CALIFORNIA  
MARKS-ROOS YEARLY FISCAL STATUS REPORT  
FOR AUTHORITY ISSUE**

CDIAC # 1999-0733

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269

For office use only
Fiscal Year _____

**I. GENERAL INFORMATION**

- A. Authority Issuer Emeryville Public Financing Authority
- B. Name/Title/Series of Bond Issue \_\_\_\_\_
- C. Date of Bond Issuance 06-25-1999
- D. Original Principal Amount of Bonds \$ 14,420,000.00
- E. Reserve Fund Minimum Balance  Yes Amount (\$) 529,749.42  No
- F. Total Issuance Costs \$ 0.00  
(Report Issuance Costs only at initial filing)

**II. FUND BALANCE FISCAL STATUS**

Balances reported as of June 30, 2007  
(Year)

- A. Principal Amount of Bonds Outstanding \$ 10,865,000.00
- B. Bond Reserve Fund \$ 809,522.15
- C. Capitalized Interest Fund \$ 0.00

**III. AUTHORITY FINANCIAL INFORMATION**

A. Fees Paid for Professional Services (Annual Totals)

1. Type of Service	2. Amount of Fees
Trustee	\$ 2,113.25
Administration	\$ 8,636.05
County Government	\$ 4,433.50
	\$
	\$

B. Local Obligor

1. Issuer/Borrower	2. Bond Purchase (BP) or Loan (L)	3. Amount of Purchase/Loan (from Authority Issue)	4. Administration Fee (Charged to LOB)
Bay-Shellmound AD	BP	\$	\$ 11,500.00
East Bay Bridge AD	BP	\$	\$ 2,400.00
		\$	\$
		\$	\$
		\$	\$

**STATE OF CALIFORNIA**  
**MARKS-ROOS YEARLY FISCAL STATUS REPORT**  
**FOR AUTHORITY ISSUE**  
(Continued)

C. Investment Contracts

1. Terms of Investment Contracts

a. Final Maturity 09-02-2015

b. Other (see Guidelines for explanation)

2. Commission/Fee for Contract Total \$ \_\_\_\_\_

3. Interest Earnings on Contract Current \$ 86,771.03

D. Taxes are paid under the county's Teeter Plan  Yes  No

**IV. ISSUE RETIRED**

This issue is retired and not longer subject to the Yearly Fiscal Status filing requirements. (*Indicate reason for retirement.*)

A. Matured  Yes  No If yes, indicate final maturity date: \_\_\_\_\_

B. Refunded Entirely  Yes  No If yes, state refunding bond title: \_\_\_\_\_

and issue date: \_\_\_\_\_

C. Other: \_\_\_\_\_

**IV. NAME OF PARTY COMPLETING THIS FORM**

Name Edmund Suen

Title \_\_\_\_\_

Firm/Agency City of Emeryville

Address 1333 Park Avenue

City/State/Zip Code Emeryville, CA 94608

Email esuen@emeryville.org

Phone Number (510) 596-4328 Date Of Report 10/29/2007

**STATE OF CALIFORNIA  
MARKS-ROOS YEARLY FISCAL STATUS REPORT  
FOR LOCAL OBLIGORS**

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 FAX (916) 654-7440

For Office Use Only
Fiscal Year _____

**I. GENERAL INFORMATION**

A. Local Obligor Issuer Emeryville

B. Name/Title/Series of Bond Issue \_\_\_\_\_

C. Date of Bond Issue 06-25-1999

D. Original Principal Amount of Bonds 1,790,000.00

E. Reserve Fund Minimum Balance Required  Yes  No Amount 0.00

Part of Authority Reserve Fund (Marks-Roos only)  Yes  No % of Reserve Fund 17.0

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of: June 30, 2007 (Year)

A. Principal Amount of Bonds Outstanding 1,035,000.00

B. Bond Reserve Fund 137,153.15

C. Capitalized Interest Fund 0.00

**III. DELINQUENT REPORTING INFORMATION**

Delinquent Taxes  Yes  No

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 5/18/07 (Date)

A. Delinquency Rate 9.98 (Percent)

B. The Taxes are Paid Under the County Teeter Plan:  Yes  No

C. Taxes Due 22,562.84

D. Taxes Unpaid 22,562.84

**IV. ISSUE RETIRED**

This issue is retired and not longer subject to the Yearly Fiscal Status filing requirements. (Indicate reason for retirement.)

A. Matured  Yes  No

B. Refunded Entirely  Yes  No

If yes, state refunding bond title: \_\_\_\_\_ and issue date: \_\_\_\_\_

C. Other: \_\_\_\_\_

**V. NAME OF PARTY COMPLETING THIS FORM**

Name Edmund Suen

Title Finance Director

Firm/Agency City of Emeryville

Address 1333 Park Avenue

City Emeryville State CA Zip Code 94608

Phone Number (510) 596-4328 Email esuen@emeryville.org Date of Report 10/29/2007

Section 6599.1 of the California Government Code requires that all issuers selling Mark-Roos bonds, which is part of the Mark-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter

**STATE OF CALIFORNIA  
MARKS-ROOS YEARLY FISCAL STATUS REPORT  
FOR LOCAL OBLIGORS**

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 FAX (916) 654-7440

For Office Use Only
Fiscal Year _____

**I. GENERAL INFORMATION**

A. Local Obligor Issuer Emeryville

B. Name/Title/Series of Bond Issue \_\_\_\_\_

C. Date of Bond Issue 06-25-1999

D. Original Principal Amount of Bonds 6,000,000.00

E. Reserve Fund Minimum Balance Required  Yes  No Amount 0.00

Part of Authority Reserve Fund (Marks-Roos only)  Yes  No % of Reserve Fund 43.0

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of: June 30, 2007 (Year)

A. Principal Amount of Bonds Outstanding 5,070,000.00

B. Bond Reserve Fund 344,332.11

C. Capitalized Interest Fund 0.00

**III. DELINQUENT REPORTING INFORMATION**

Delinquent Taxes  Yes  No

Delinquent Parcel Information Reported as of Equalized Tax Roll of: \_\_\_\_\_ (Date)

A. Delinquency Rate 0.00 (Percent)

B. The Taxes are Paid Under the County Teeter Plan:  Yes  No

C. Taxes Due 0.00

D. Taxes Unpaid 0.00

**IV. ISSUE RETIRED**

This issue is retired and not longer subject to the Yearly Fiscal Status filing requirements. (Indicate reason for retirement.)

A. Matured  Yes  No

B. Refunded Entirely  Yes  No

If yes, indicate final maturity date: \_\_\_\_\_

If yes, state refunding bond title: \_\_\_\_\_ and issue date: \_\_\_\_\_

C. Other: \_\_\_\_\_

**V. NAME OF PARTY COMPLETING THIS FORM**

Name Edmund Suen

Title Finance Director

Firm/Agency City of Emeryville

Address 1333 Park Avenue

City Emeryville State CA Zip Code 94608

Phone Number (510) 596-4328 Email esuen@emeryville.org Date of Report 10/29/2007

Section 6599.1 of the California Government Code requires that all issuers selling Mark-Roos bonds, which is part of the Mark-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter

**STATE OF CALIFORNIA  
MARKS-ROOS YEARLY FISCAL STATUS REPORT  
FOR LOCAL OBLIGORS**

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 FAX (916) 654-7440

For Office Use Only
Fiscal Year _____

**I. GENERAL INFORMATION**

A. Local Obligor Issuer Emeryville

B. Name/Title/Series of Bond Issue \_\_\_\_\_

C. Date of Bond Issue 06-25-1999

D. Original Principal Amount of Bonds 5,505,000.00

E. Reserve Fund Minimum Balance Required  Yes  No Amount 0.00

Part of Authority Reserve Fund (Marks-Roos only)  Yes  No % of Reserve Fund 40.0

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of: June 30, 2007 (Year)

A. Principal Amount of Bonds Outstanding 4,285,000.00

B. Bond Reserve Fund 328,036.89

C. Capitalized Interest Fund 0.00

**III. DELINQUENT REPORTING INFORMATION**

Delinquent Taxes  Yes  No

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 5/18/07 (Date)

A. Delinquency Rate 2.23 (Percent)

B. The Taxes are Paid Under the County Teeter Plan:  Yes  No

C. Taxes Due 23,057.14

D. Taxes Unpaid 23,057.14

**IV. ISSUE RETIRED**

This issue is retired and not longer subject to the Yearly Fiscal Status filing requirements. (Indicate reason for retirement.)

A. Matured  Yes  No

B. Refunded Entirely  Yes  No

If yes, indicate final maturity date: \_\_\_\_\_

If yes, state refunding bond title: \_\_\_\_\_ and issue date: \_\_\_\_\_

C. Other: \_\_\_\_\_

**V. NAME OF PARTY COMPLETING THIS FORM**

Name Edmund Suen

Title Finance Director

Firm/Agency City of Emeryville

Address 1333 Park Avenue

City Emeryville State CA Zip Code 94608

Phone Number (510) 5964328 Email esuen@emeryville.org Date of Report 10/29/2007

Section 6599.1 of the California Government Code requires that all issuers selling Mark-Roos bonds, which is part of the Mark-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter

**STATE OF CALIFORNIA  
MARKS-ROOS YEARLY FISCAL STATUS REPORT  
FOR AUTHORITY ISSUE**

CDIAC # 2001-1352

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269

For office use only
Fiscal Year _____

**I. GENERAL INFORMATION**

- A. Authority Issuer Emeryville Public Financing Authority
- B. Name/Title/Series of Bond Issue Tax-Exempt Revenue Bonds
- C. Date of Bond Issuance 06-26-2001
- D. Original Principal Amount of Bonds \$ 23,000,000.00
- E. Reserve Fund Minimum Balance  Yes Amount (\$) 1,583,000.00  No
- F. Total Issuance Costs \$ 0.00  
(Report Issuance Costs only at initial filing)

**II. FUND BALANCE FISCAL STATUS**

Balances reported as of June 30, 2007  
(Year)

- A. Principal Amount of Bonds Outstanding \$ 20,560,000.00
- B. Bond Reserve Fund \$ 1,583,000.00
- C. Capitalized Interest Fund \$ 0.00

**III. AUTHORITY FINANCIAL INFORMATION**

A. Fees Paid for Professional Services (Annual Totals)

1. Type of Service	2. Amount of Fees
Trustee	\$ 1,855.00
	\$
	\$
	\$
	\$

B. Local Obligor

1. Issuer/Borrower	2. Bond Purchase (BP) or Loan (L)	3. Amount of Purchase/Loan (from Authority Issue)	4. Administration Fee (Charged to LOB)
Emeryville RDA - 76	L	\$ 16,215,000.00	\$ 0
Emeryville RDA - SM	L	\$ 4,345,000.00	\$ 0.00
		\$	\$
		\$	\$
		\$	\$

**STATE OF CALIFORNIA**  
**MARKS-ROOS YEARLY FISCAL STATUS REPORT**  
**FOR AUTHORITY ISSUE**  
(Continued)

**C. Investment Contracts**

**1. Terms of Investment Contracts**

- a. Final Maturity 09-01-2034
- b. Other (see Guidelines for explanation)

2. Commission/Fee for Contract Total \$ \_\_\_\_\_

3. Interest Earnings on Contract Current \$ 81,993.34

D. Taxes are paid under the county's Teeter Plan  Yes  No

**IV. ISSUE RETIRED**

This issue is retired and not longer subject to the Yearly Fiscal Status filing requirements. (*Indicate reason for retirement.*)

A. Matured  Yes  No If yes, indicate final maturity date: \_\_\_\_\_

B. Refunded Entirely  Yes  No If yes, state refunding bond title: \_\_\_\_\_  
and issue date: \_\_\_\_\_

C. Other: \_\_\_\_\_

**IV. NAME OF PARTY COMPLETING THIS FORM**

Name Edmund Suen

Title \_\_\_\_\_

Firm/Agency City of Emeryville

Address 1333 Park Avenue

City/State/Zip Code Emeryville, CA 94608

Email esuen@emeryville.org

Phone Number (510) 596-4328 Date Of Report 10/29/2007

**STATE OF CALIFORNIA  
MARKS-ROOS YEARLY FISCAL STATUS REPORT  
FOR AUTHORITY ISSUE**

CDIAC # 2001-1351

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269

For office use only
Fiscal Year _____

**I. GENERAL INFORMATION**

- A. Authority Issuer Emeryville Public Financing Authority
- B. Name/Title/Series of Bond Issue Taxable Revenue Bonds
- C. Date of Bond Issuance 06-26-2001
- D. Original Principal Amount of Bonds \$ 3,420,000.00
- E. Reserve Fund Minimum Balance  Yes Amount (\$) 278,000.00  No
- F. Total Issuance Costs \$ 0.00  
(Report Issuance Costs only at initial filing)

**II. FUND BALANCE FISCAL STATUS**

Balances reported as of June 30, 2007  
(Year)

- A. Principal Amount of Bonds Outstanding \$ 3,290,000.00
- B. Bond Reserve Fund \$ 278,001.83
- C. Capitalized Interest Fund \$ 0.00

**III. AUTHORITY FINANCIAL INFORMATION**

A. Fees Paid for Professional Services (Annual Totals)

1. Type of Service	2. Amount of Fees
Trustee	\$ 1,855.00
	\$
	\$
	\$
	\$

B. Local Obligor

1. Issuer/Borrower	2. Bond Purchase (BP) or Loan (L)	3. Amount of Purchase/Loan (from Authority Issue)	4. Administration Fee (Charged to LOB)
Housing	L	\$ 3,290,000.00	\$ 0.00
		\$	\$
		\$	\$
		\$	\$
		\$	\$



**STATE OF CALIFORNIA  
MARKS-ROOS YEARLY FISCAL STATUS REPORT  
FOR AUTHORITY ISSUE**  
(Continued)

**C. Investment Contracts**

**1. Terms of Investment Contracts**

a. Final Maturity 09-01-2034

b. Other (see Guidelines for explanation)

2. Commission/Fee for Contract Total \$ \_\_\_\_\_

3. Interest Earnings on Contract Current \$ 14,399.42

D. Taxes are paid under the county's Teeter Plan  Yes  No

**IV. ISSUE RETIRED**

This issue is retired and not longer subject to the Yearly Fiscal Status filing requirements. *(Indicate reason for retirement.)*

A. Matured  Yes  No If yes, indicate final maturity date: \_\_\_\_\_

B. Refunded Entirely  Yes  No If yes, state refunding bond title: \_\_\_\_\_

\_\_\_\_\_ and issue date: \_\_\_\_\_

C. Other: \_\_\_\_\_

**IV. NAME OF PARTY COMPLETING THIS FORM**

Name Edmund Suen

Title \_\_\_\_\_

Firm/Agency City of Emeryville

Address 1333 Park Avenue

City/State/Zip Code Emeryville, CA 94608

Email esuen@emeryville.org

Phone Number (510) 596-4328 Date Of Report 10/29/2007

**STATE OF CALIFORNIA  
MARKS-ROOS YEARLY FISCAL STATUS REPORT  
FOR AUTHORITY ISSUE**

CDIAC # 2004-1355

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269

For office use only
Fiscal Year _____

**I. GENERAL INFORMATION**

- A. Authority Issuer Emeryville Public Financing Authority
- B. Name/Title/Series of Bond Issue 2004 RBs Series A
- C. Date of Bond Issuance 08-11-2004
- D. Original Principal Amount of Bonds \$ 78,790,000.00
- E. Reserve Fund Minimum Balance  Yes Amount (\$) 5,456,518.00  No
- F. Total Issuance Costs \$ 0.00  
(Report Issuance Costs only at initial filing)

**II. FUND BALANCE FISCAL STATUS**

Balances reported as of June 30, 2007  
(Year)

- A. Principal Amount of Bonds Outstanding \$ 76,895,000.00
- B. Bond Reserve Fund \$ 5,488,691.53
- C. Capitalized Interest Fund \$ 0.00

**III. AUTHORITY FINANCIAL INFORMATION**

A. Fees Paid for Professional Services (Annual Totals)

1. Type of Service	2. Amount of Fees
Trustee	\$ 2,119.20
	\$
	\$
	\$
	\$

B. Local Obligor

1. Issuer/Borrower	2. Bond Purchase (BP) or Loan (L)	3. Amount of Purchase/Loan (from Authority Issue)	4. Administration Fee (Charged to LOB)
Emeryville RDA - 76	L	\$ 33,255,000.00	\$ 0.00
Emeryville RDA - SM	L	\$ 26,500,000.00	\$ 0.00
Housing	L	\$ 17,140,000.00	\$ 0.00
		\$	\$
		\$	\$

**STATE OF CALIFORNIA  
MARKS-ROOS YEARLY FISCAL STATUS REPORT  
FOR AUTHORITY ISSUE**  
(Continued)

**C. Investment Contracts**

**I. Terms of Investment Contracts**

a. Final Maturity 08/22/07

b. Other (see Guidelines for explanation)

2. Commission/Fee for Contract Total \$ \_\_\_\_\_

3. Interest Earnings on Contract Current \$ 2,420,501.35

D. Taxes are paid under the county's Teeter Plan  Yes  No

**IV. ISSUE RETIRED**

This issue is retired and not longer subject to the Yearly Fiscal Status filing requirements. (Indicate reason for retirement.)

A. Matured  Yes  No If yes, indicate final maturity date: \_\_\_\_\_

B. Refunded Entirely  Yes  No If yes, state refunding bond title: \_\_\_\_\_

\_\_\_\_\_ and issue date: \_\_\_\_\_

C. Other: \_\_\_\_\_

**IV. NAME OF PARTY COMPLETING THIS FORM**

Name Edmund Suen

Title \_\_\_\_\_

Firm/Agency City of Emeryville

Address 1333 Park Avenue

City/State/Zip Code Emeryville, CA 94608

Email esuen@emeryville.org

Phone Number (510) 596-4328 Date Of Report 10/29/2007

**Emeryville Public Financing Authority  
Annual Report**

Table 12  
**CITY OF EMERYVILLE**  
Building Permit Valuations

Fiscal Year	Commercial Construction		Residential Construction	
	Commercial Valuation	Number of Permits	Number of New Residential Units	Residential Valuation
1994/95	12,596,138	454	0	413,952
1995/96	25,650,375	411	6	1,277,844
1996/97	23,042,656	409	232	11,148,356
1997/98	25,528,581	474	152	8,258,359
1998/99	138,835,858	650	15	811,386
1999/00	167,467,915	453	67	11,277,585
2000/01	88,414,810	596	2	300,000
2001/02	105,120,765	734	130	8,443,576
2002/03	64,620,118	972	436	52,176,154
2003/04	27,321,052	883	531	97,818,658
2004/05	33,924,060	815	23	13,673,566
2005/06	95,069,349	992	414	88,048,145
2006/07	48,578,290	893	127	39,901,193