



City of Emeryville

INCORPORATED 1896

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July 9, 2021

To: Potential Proposers

From: Brad Farmer, Finance Director

Re: Subsequent Questions received – Investment Management & Advisory Services

The following are questions and the City's response received on the RFP for Investment Management and Advisory Services.

Q1: Does the 25-page limit include the cover letter?

A1: Yes. If you want to include appendix items you can, but they will not be evaluated unless your firm is chosen to move forward based upon the initial 25-page response.

Q2: Does the 25-page limit apply to appendix items such as Form ADVs, biographies, etc.?

A2: Yes, it does.

Q2 Follow up: Due to our desire to be completely responsive to the questions in the RFP, we ask that you please reconsider including appendix items in the page limitation.

A2 Response: Please have the response limited to the pages indicated in the RFP. I would be willing for you to reference additional items, but I am looking to compare the initial response to the limited pages. (You can always submit additional items and reference them in the response).